

FACTSHEET
REVERSE CONVERTIBLE BOND **DO&CO AG**

ISIN: AT0000A33UX6 / WKN: RC09A9
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.080 (+0.07%)

BID
120.26%

ASK
120.51%

LAST UPDATE
**Apr 30, 2024
15:11:02.483**

BARRIER

-

STRIKE
EUR 125.00

MAX. YIELD P.A.
9.23%

INTEREST RATE P.A.
17.51%

KEY DATA

Underlying	Do&Co AG
Underlying price (indicative)	EUR 144.40
Underlying date/time	Apr 30, 2024 15:11:02.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 100.20
Strike	EUR 125.00
Distance to strike	13.43%
Interest rate total term	24.90%
Fixed interest rate annually	17.51%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.64%
Max. yield p.a.	9.23%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	8.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

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