

FACTSHEET
REVERSE CONVERTIBLE BOND **FREQUENTIS AG**

ISIN: AT0000A33UY4 / WKN: RC09BA
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
-0.810 (-0.78%)

BID
102.78%

ASK
103.03%

LAST UPDATE
**May 13, 2024
15:30:04.329**

BARRIER

-

STRIKE
EUR 31.00

MAX. YIELD P.A.
51.48%

INTEREST RATE P.A.
14.07%

KEY DATA

Underlying	Frequentis AG
Underlying price (delayed)	EUR 26.30
Underlying date/time	May 13, 2024 14:24:14.539
Starting value	EUR 30.80
Strike	EUR 31.00
Distance to strike	-17.87%
Interest rate total term	20.00%
Fixed interest rate annually	14.07%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	16.47%
Max. yield p.a.	51.48%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

