FACTSHEET REVERSE CONVERTIBLE BOND FREQUENTIS AG

ISIN: AT0000A33UY4 / WKN: RC09BA INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D -0.810 (-0.78%)	BID 102.78%	ASK 103.03%	LAST UPDATE May 13, 2024 15:30:04.329
BARRIER	STRIKE	MAX. YIELD P.A. 51.48%	INTEREST RATE P.A.
-	EUR 31.00		14.07%

KEY DATA	
Underlying	Frequentis AG
Underlying price	EUR 26.30
(delayed)	
Underlying date/time	May 13, 2024
	14:24:14.539
Starting value	EUR 30.80
Strike	EUR 31.00
Distance to strike	-17.87%
Interest rate total term	20.00%
Fixed interest rate annually	14.07%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	16.47%
Max. yield p.a.	51.48%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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