FACTSHEET REVERSE CONVERTIBLE BOND KAPSCH TRAFFICCOM AG

ISIN: AT0000A33V23 / WKN: RC09BE

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +1.810 (+2.15%)

85.70%

85.95%

ASK

LAST UPDATE

May 13, 2024 15:29:59.170

BARRIER

value

Listing

Expected market trend

Product currency

Underlying currency

Settlement method

No. of shares

Taxation

STRIKE **EUR 12.50**

MAX. YIELD P.A.

INTEREST RATE P.A.

13.22%

KEY DATA	
Underlying	Kapsch TrafficCom AG
Underlying price (delayed)	EUR 8.70
Underlying date/time	May 13, 2024 15:37:17.533
Starting value	EUR 12.35
Strike	EUR 12.50
Distance to strike	-43.68%
Interest rate total term	18.80%
Fixed interest rate annually	13.22%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	38.22%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal	EUR 1,000

	Foreign Capital Gains Tax
CONTACT/INFORMATION	
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sideways, bullish

Vienna, Stuttgart

Cash settlement / Physical delivery

Capital Gains Tax /

EUR

FUR

80.00000

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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