## FACTSHEET REVERSE CONVERTIBLE BOND KAPSCH TRAFFICCOM AG

ISIN: AT0000A33V31 / WKN: RC09BF INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D +0.290 (+0.36%)	BID 80.63%	ASK 80.88%	LAST UPDATE May 14, 2024 07:29:33.446
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 14.00		<b>14.49%</b>

KEY DATA		
Underlying	Kapsch TrafficCom AG	
Underlying price (delayed)	EUR 8.70	
Underlying date/time	May 14, 2024 07:04:29.124	
Starting value	EUR 12.35	
Strike	EUR 14.00	
Distance to strike	-60.92%	
Interest rate total term	20.60%	
Fixed interest rate annually	14.49%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	49.11%	
Max. yield p.a.	-	
Maturity date	Sep 25, 2024	
Final valuation date	Sep 20, 2024	
Issue date	Apr 25, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	71.42857	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

## CONTACT/INFORMATION

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## DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.





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