

FACTSHEET  
REVERSE CONVERTIBLE BOND **MAYR MELNHOF KARTON AG**

ISIN: AT0000A33V49 / WKN: RC09BG  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



|                                   |                             |                                  |   |
|-----------------------------------|-----------------------------|----------------------------------|---|
| CHG. 1D<br><b>-0.780 (-0.85%)</b> | BID<br><b>90.84%</b>        | ASK<br><b>91.34%</b>             | LAST UPDATE<br><b>May 13, 2024<br/>15:30:05.549</b> |
| BARRIER<br><b>-</b>               | STRIKE<br><b>EUR 150.00</b> | MAX. YIELD P.A.<br><b>85.07%</b> | INTEREST RATE P.A.<br><b>10.20%</b>                 |

#### KEY DATA

|                               |   |
|-------------------------------|---|
| Underlying                    | Mayr Melnhof Karton AG                              |
| Underlying price (delayed)    | EUR 115.00  |
| Underlying date/time          | May 13, 2024<br>15:35:07.575                        |
| Starting value                | EUR 149.60  |
| Strike                        | EUR 150.00  |
| Distance to strike            | -30.43%   |
| Interest rate total term      | 14.50%  |
| Fixed interest rate annually  | 10.20%  |
| Accrued interest              | Dirty (included in the price)                       |
| Max. yield remaining term (%) | 25.36%  |
| Max. yield p.a.               | 85.07%  |
| Maturity date                 | Sep 25, 2024  |
| Final valuation date          | Sep 20, 2024  |
| Issue date                    | Apr 25, 2023  |
| Tradeable unit/nominal value  | EUR 1,000   |
| Expected market trend         | sideways, bullish                                   |
| Listing                       | Vienna, Stuttgart                                   |
| Product currency              | EUR   |
| Underlying currency           | EUR   |
| Settlement method             | Cash settlement /<br>Physical delivery              |
| No. of shares                 | 6.66667   |
| Taxation                      | Capital Gains Tax /<br>Foreign Capital Gains<br>Tax |

#### CONTACT/INFORMATION

|    |                                 |
|----|---------------------------------|
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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

