FACTSHEET REVERSE CONVERTIBLE BOND MAYR MELNHOF KARTON AG

ISIN: AT0000A33V49 / WKN: RC09BG

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D **-0.780 (-0.85%)**

90.84%

91.34%

ASK

LAST UPDATE

May 13, 2024 15:30:05.549

BARRIER

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

EUR 150.00

85.07%

10.20%

KEY DATA	
Underlying	Mayr Melnhof Karton AG
Underlying price (delayed)	EUR 115.00
Underlying date/time	May 13, 2024 15:35:07.575
Starting value	EUR 149.60
Strike	EUR 150.00
Distance to strike	-30.43%
Interest rate total term	14.50%
Fixed interest rate annually	10.20%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	25.36%
Max. yield p.a.	85.07%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	6.66667
Taxation	Capital Gains Tax /

CONTACT/INFORMATION	
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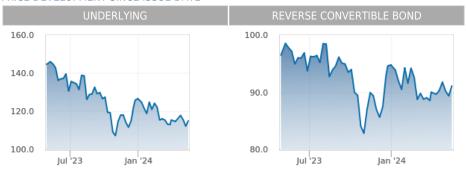
Foreign Capital Gains

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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