FACTSHEET REVERSE CONVERTIBLE BOND MAYR MELNHOF KARTON AG

ISIN: AT0000A33V56 / WKN: RC09BH INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D +1.510 (+1.71%)	BID 89.75%	ASK 90.25%	LAST UPDATE May 10, 2024 10:06:08.247
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 160.00		12.66%

KEY DATA		
Underlying	Mayr Melnhof Karton AG	
Underlying price	EUR 115.60	
(delayed)		
Underlying date/time	May 10, 2024	
	10:06:08.096	
Starting value	EUR 149.60	
Strike	EUR 160.00	
Distance to strike	-38.41%	
Interest rate total term	18.00%	
Fixed interest rate annually	12.66%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	30.75%	
Max. yield p.a.	-	
Maturity date	Sep 25, 2024	
Final valuation date	Sep 20, 2024	
lssue date	Apr 25, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	6.25000	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.





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