

FACTSHEET
REVERSE CONVERTIBLE BOND **MAYR MELNHOF KARTON AG**

ISIN: AT0000A33V64 / WKN: RC09BJ
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+1.430 (+1.63%)

BID
88.96%

ASK
89.46%

LAST UPDATE
**May 10, 2024
14:06:09.504**

BARRIER

-

STRIKE
EUR 170.00

MAX. YIELD P.A.

-

INTEREST RATE P.A.

15.12%

KEY DATA

| | |
|-------------------------------|---|
| Underlying | Mayr Melnhof Karton AG |
| Underlying price (delayed) | EUR 115.20 |
| Underlying date/time | May 10, 2024 13:06:16.966 |
| Starting value | EUR 149.60 |
| Strike | EUR 170.00 |
| Distance to strike | -47.57% |
| Interest rate total term | 21.50% |
| Fixed interest rate annually | 15.12% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 35.81% |
| Max. yield p.a. | - |
| Maturity date | Sep 25, 2024 |
| Final valuation date | Sep 20, 2024 |
| Issue date | Apr 25, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 5.88235 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

CONTACT/INFORMATION

| | |
|----|---------------------------------|
| E: | info@raiffeisencertificates.com |
| T: | +431 71707 5454 |
| W: | www.raiffeisencertificates.com |

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

