## FACTSHEET REVERSE CONVERTIBLE BOND ROSENBAUER INTERNATIONAL AG

ISIN: AT0000A33V98 / WKN: RC09BM

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D +0.600 (+0.55%)

**108.65%** 

108.90%

ASK

LAST UPDATE May 09, 2024 15:30:04.382

BARRIER

STRIKE EUR 33.00

MAX. YIELD P.A. **33.89%** 

INTEREST RATE P.A.

**15.26%** 

KEY DATA	
Underlying	Rosenbauer
	International AG
Underlying price (delayed)	EUR 30.00
Underlying date/time	May 09, 2024
	15:35:13.620
Starting value	EUR 33.40
Strike	EUR 33.00
Distance to strike	-10.00%
Interest rate total term	21.70%
Fixed interest rate	15.26%
annually	
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	11.75%
Max. yield p.a.	33.89%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	30.30303
Taxation	Capital Gains Tax / Foreign Capital Gains

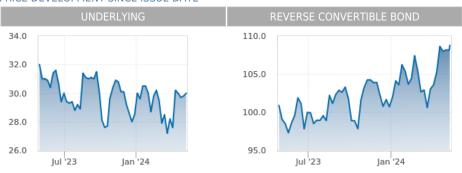
CONTACT/INFORMATION	
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## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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