FACTSHEET REVERSE CONVERTIBLE BOND ROSENBAUER INTERNATIONAL AG

ISIN: AT0000A33VA2 / WKN: RC09BN INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D +0.690 (+0.66%)	BID 105.51%	ASK 105.76%	LAST UPDATE May 09, 2024 10:40:44.141
BARRIER	STRIKE	MAX. YIELD P.A. 51.86%	INTEREST RATE P.A.
-	EUR 36.00		16.88%

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This		
interest rate is paid out, regardless of the performance of the underlying.		
Redemption at the end of the term (100% of the nominal value or shares, or		
respective amount of money) depends on the underlying price.		

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



KEY DATA	
Underlying	Rosenbauer
	International AG
Underlying price	EUR 30.00
(delayed)	
Underlying date/time	May 09, 2024
	08:23:37.741
Starting value	EUR 33.40
Strike	EUR 36.00
Distance to strike	-20.00%
Interest rate total term	24.00%
Fixed interest rate annually	16.88%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	17.25%
Max. yield p.a.	51.86%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	27.7778
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

VEV DATA

CONTACT/INFORMATION		
E:	info@raiffeisencertificates.com	
Т:	+431 71707 5454	
W:	www.raiffeisencertificates.com	

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