FACTSHEET REVERSE CONVERTIBLE BOND VOESTALPINE AG

ISIN: AT0000A33VJ3 / WKN: RC09BW

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D -0.360 (-0.37%)

97.92%

ASK **98.17%**

LAST UPDATE May 15, 2024 15:30:01.928

BARRIER

No. of shares

Taxation

STRIKE

32.25806

Tax

Capital Gains Tax / Foreign Capital Gains MAX. YIELD P.A.

INTEREST RATE P.A.

EUR 31.00

69.46%

13.22%

KEY DATA	
Underlying	voestalpine AG
Underlying price	EUR 25.62
(indicative)	
Underlying date/time	May 15, 2024 19:59:59.000
Starting value	EUR 30.86
Strike	FUR 31.00
Distance to strike	-21.00%
Interest rate total term	18.80%
Fixed interest rate	13.22%
annually	
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	21.01%
Max. yield p.a.	69.46%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal	EUR 1,000
value	
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery

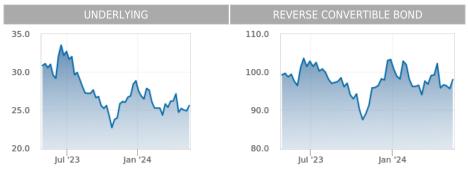
CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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