

FACTSHEET  
REVERSE CONVERTIBLE BOND **VOESTALPINE AG**

ISIN: AT0000A33VJ3 / WKN: RC09BW  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D <b>-0.360 (-0.37%)</b>	BID <b>97.92%</b>	ASK <b>98.17%</b>	LAST UPDATE <b>May 15, 2024 15:30:01.928</b>
BARRIER <b>-</b>	STRIKE <b>EUR 31.00</b>	MAX. YIELD P.A. <b>69.46%</b>	INTEREST RATE P.A. <b>13.22%</b>

#### KEY DATA

Underlying	voestalpine AG
Underlying price (indicative)	EUR 25.62
Underlying date/time	May 15, 2024 19:59:59.000
Starting value	EUR 30.86
Strike	EUR 31.00
Distance to strike	-21.00%
Interest rate total term	18.80%
Fixed interest rate annually	13.22%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	21.01%
Max. yield p.a.	69.46%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

