## FACTSHEET REVERSE CONVERTIBLE BOND VOESTALPINE AG

ISIN: AT0000A33VK1 / WKN: RC09BX

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D +1.280 (+1.38%)

93.78%

94.03%

ASK

LAST UPDATE May 16, 2024 15:30:01.451

BARRIER

Listing

Product currency

Underlying currency

Settlement method

No. of shares

STRIKE EUR 34.00

MAX. YIELD P.A. **98.21%** 

INTEREST RATE P.A.

14.21%

KEY DATA	
Underlying	voestalpine AG
Underlying price (indicative)	EUR 25.85
Underlying date/time	May 16, 2024 19:59:59.000
Starting value	EUR 30.86
Strike	EUR 34.00
Distance to strike	-31.53%
Interest rate total term	20.20%
Fixed interest rate annually	14.21%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	27.83%
Max. yield p.a.	98.21%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish

Taxation	Foreign Capital Gains Tax
CONTACT/INFORMATION	
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Vienna, Stuttgart

Cash settlement /

Physical delivery 29.41176

Capital Gains Tay /

**EUR** 

FUR

## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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