

FACTSHEET
REVERSE CONVERTIBLE BOND **VOESTALPINE AG**

ISIN: AT0000A33VL9 / WKN: RC09BY
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+1.190 (+1.35%)

BID
89.41%

ASK
89.66%

LAST UPDATE
**May 16, 2024
15:30:02.283**

BARRIER

-

STRIKE
EUR 37.00

MAX. YIELD P.A.

-

INTEREST RATE P.A.

15.33%

KEY DATA

Underlying	voestalpine AG
Underlying price (indicative)	EUR 25.85
Underlying date/time	May 16, 2024 17:15:00.000
Starting value	EUR 30.86
Strike	EUR 37.00
Distance to strike	-43.13%
Interest rate total term	21.80%
Fixed interest rate annually	15.33%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	35.85%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	27.02703
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

E: info@raiffeisencertificates.com
T: +431 71707 5454
W: www.raiffeisencertificates.com

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

