FACTSHEET REVERSE CONVERTIBLE BOND VOESTALPINE AG

ISIN: AT0000A33VL9 / WKN: RC09BY INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG.1D +1.190 (+1.35%)	BID 89.41%	ASK 89.66%	LAST UPDATE May 16, 2024 15:30:02.283
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 37.00		15.33%

KEY DATA Underlying voestalpine AG Underlying price EUR 25.85 (indicative) Underlying date/time May 16, 2024 17:15:00.000 Starting value EUR 30.86 Strike EUR 37.00 -43.13% Distance to strike Interest rate total term 21.80% Fixed interest rate 15.33% annually Accrued interest Dirty (included in the price) Max. yield remaining 35.85% term (%) Max. yield p.a. Maturity date Sep 25, 2024 Final valuation date Sep 20, 2024 Issue date Apr 25, 2023 Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency FUR Settlement method Cash settlement / Physical delivery No. of shares 27.02703 Taxation Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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