

ISIN: AT0000A33VM7 / WKN: RC09BZ  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

| CHG. 1D | BID | ASK | LAST UPDATE |
|---------|-----|-----|-------------|
| --      | -   | -   | -           |

## KEY DATA

|                               |  |
|-------------------------------|--|
| Underlying                    | Wienerberger AG                                  |
| Underlying price (indicative) | EUR 29.95  |
| Underlying date/time          | Sep 20, 2024<br>19:59:58.000                     |
| Sustainability preference     | Consideration of Principal Adverse Impacts (PAI) |
| Starting value                | EUR 27.00  |
| Strike                        | EUR 27.00  |
| Distance to strike            | 9.85%  |
| Interest rate total term      | 17.50%   |
| Fixed interest rate annually  | 12.31%   |
| Accrued interest              | Dirty (included in the price)                    |
| Max. yield remaining term (%) | -  |
| Max. yield p.a.               | -  |
| Maturity date                 | Sep 25, 2024                                     |
| Final valuation date          | Sep 20, 2024                                     |
| Issue date                    | Apr 25, 2023                                     |
| Tradeable unit/nominal value  | EUR 1,000  |
| Expected market trend         | sideways, bullish                                |
| Listing                       | Vienna, Stuttgart                                |
| Product currency              | EUR  |
| Underlying currency           | EUR  |
| Settlement method             | Cash settlement / Physical delivery              |
| No. of shares                 | 37.03704   |
| Taxation                      | Capital Gains Tax / Foreign Capital Gains Tax    |

## DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE

