FACTSHEET REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG

ISIN: AT0000A33XZ5 / WKN: RC09CY

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D

+0.330 (+0.33%)

100.30%

100.55%

ASK

LAST UPDATE Apr 26, 2024 15:30:03.436

BARRIER

EUR 11.90

MAX. YIELD P.A. STRIKE

INTEREST RATE P.A.

11.04%

41.03%

KEY DATA	
Underlying	Agrana Beteiligungs AG
Underlying price	EUR 13.72
(indicative)	
Underlying date/time	Apr 26, 2024
	17:14:41.000
Starting value	EUR 16.85
Barrier	EUR 11.90
Barrier reached	no
Observation barrier	continuously
Distance to barrier	13.30%
Strike	EUR 18.50
Distance to strike	-34.79%
Interest rate total term	15.70%
Fixed interest rate	11.04%
annually	
Accrued interest	Dirty (included in the
	price)
Max. yield remaining	15.07%
term (%)	
Max. yield p.a.	41.03%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal	EUR 1,000
value	
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR

CONTACT/INFORMATION	
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Underlying currency Settlement method

No. of shares

Taxation

DESCRIPTION

EUR

54.05405

Cash settlement / Physical delivery

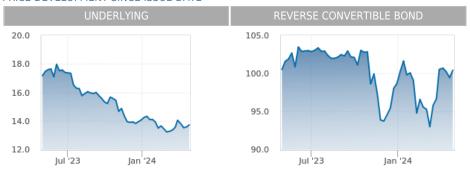
Capital Gains Tax / Foreign Capital Gains

EUR 18.50

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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