FACTSHEET REVERSE CONVERTIBLE BOND ROSENBAUER INTERNATIONAL AG

Rosenbauer

EUR 29.80

May 08, 2024

15:35:23.513

EUR 33.40

International AG

ISIN: AT0000A33YF5 / WKN: RC09DE INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

KEY DATA

Underlying price

Starting value

Underlying date/time

Underlying

(delayed)

Raiffeisen Certificates

| CHG. 1D +0.310 (+0.27%) | BID 113.23% | ASK 113.48% | LAST UPDATE May 08, 2024 15:30:04.633 |
|----------------------------|----------------|-----------------------|---|
| BARRIER | STRIKE | MAX. YIELD P.A. | INTEREST RATE P.A. |
| EUR 21.40 | EUR 33.00 | 10.06% | 12.45% |

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



| CONTACT/INFORMATION | | |
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PRICE DEVELOPMENT SINCE ISSUE DATE



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