FACTSHEET REVERSE CONVERTIBLE BOND S IMMO AG

ISIN: AT0000A33YH1 / WKN: RC09DG INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D +0.070 (+0.06%)	BID 113.69%	ASK 113.94%	LAST UPDATE May 03, 2024 15:29:59.482
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 8.78	EUR 13.00	3.51%	10.90%

KEY DATA Underlying S Immo AG Underlying price EUR 17.28 (indicative) Underlying date/time May 03, 2024 15:35:58.000 Starting value EUR 12.78 EUR 8.78 Barrier Barrier reached no Observation barrier continuously Distance to barrier 49.18% Strike EUR 13.00 Distance to strike 24.75% 15.50% Interest rate total term Fixed interest rate 10.90% annually Dirty (included in the Accrued interest price) Max. yield remaining 1.37% term (%) Max. yield p.a. 3.51% Maturity date Sep 25, 2024 Final valuation date Sep 20, 2024 Issue date Apr 25, 2023 EUR 1,000 Tradeable unit/nominal value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR EUR Underlying currency Settlement method Cash settlement / Physical delivery No. of shares 76.92308 Taxation Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION		
E:	info@raiffeisencertificates.com	
Т:	+431 71707 5454	
W:	www.raiffeisencertificates.com	

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



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