## FACTSHEET REVERSE CONVERTIBLE BOND FACC AG

ISIN: AT0000A346Q5 / WKN: RC09EC

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



15:30:04.612

CHG. 1D BID ASK LAST UPDATE +3.070 (+2.94%) 107.38% 107.63% May 10, 2024

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A.

- EUR 7.40 35.41% 14.61%

KEY DATA	
Underlying	FACC AG
Underlying price (indicative)	EUR 6.65
Underlying date/time	May 10, 2024 19:59:05.000
Starting value	EUR 7.03
Strike	EUR 7.40
Distance to strike	-11.28%
Interest rate total term	20.50%
Fixed interest rate annually	14.61%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	11.96%
Max. yield p.a.	35.41%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	May 02, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	135.13515
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

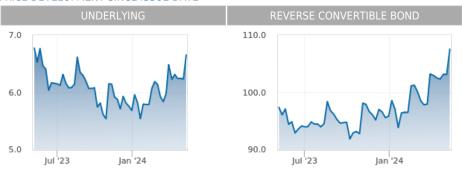
CONTACT/INFORMATION	
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## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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