

FACTSHEET  
REVERSE CONVERTIBLE BOND **FACC AG**

ISIN: AT0000A346R3 / WKN: RC09ED  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**+3.220 (+3.11%)**

BID  
**106.76%**

ASK  
**107.01%**

LAST UPDATE  
**May 10, 2024  
15:30:04.743**

BARRIER

-

STRIKE  
**EUR 7.60**

MAX. YIELD P.A.  
**40.26%**

INTEREST RATE P.A.  
**15.33%**

#### KEY DATA

Underlying	FACC AG
Underlying price (indicative)	EUR 6.65
Underlying date/time	May 10, 2024 19:59:05.000
Starting value	EUR 7.03
Strike	EUR 7.60
Distance to strike	-14.29%
Interest rate total term	21.50%
Fixed interest rate annually	15.33%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	13.54%
Max. yield p.a.	40.26%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	May 02, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	131.57895
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

