FACTSHEET REVERSE CONVERTIBLE BOND POLYTEC HOLDING AG

ISIN: AT0000A346S1 / WKN: RC09EE INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D -0.640 (-0.77%)	BID 82.87%	ASK 83.12%	LAST UPDATE Apr 26, 2024 15:30:03.133
BARRIER	STRIKE EUR 4.60	MAX. YIELD P.A.	INTEREST RATE P.A. 11.41%

KEY DATA		
Underlying	Polytec Holding AG	
Underlying price (indicative)	EUR 3.24	
Underlying date/time	Apr 26, 2024 16:02:00.000	
Starting value	EUR 4.64	
Strike	EUR 4.60	
Distance to strike	-41.76%	
Interest rate total term	16.00%	
Fixed interest rate annually	11.41%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	39.56%	
Max. yield p.a.	-	
Maturity date	Sep 25, 2024	
Final valuation date	Sep 20, 2024	
lssue date	May 02, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	217.39130	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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