

ISIN: AT0000A346S1 / WKN: RC09EE  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D <b>-0.640 (-0.77%)</b>	BID <b>82.87%</b>	ASK <b>83.12%</b>	LAST UPDATE <b>Apr 26, 2024 15:30:03.133</b>
BARRIER <b>-</b>	STRIKE <b>EUR 4.60</b>	MAX. YIELD P.A. <b>-</b>	INTEREST RATE P.A. <b>11.41%</b>

#### KEY DATA

Underlying	Polytec Holding AG
Underlying price (indicative)	EUR 3.24
Underlying date/time	Apr 26, 2024 16:02:00.000
Starting value	EUR 4.64
Strike	EUR 4.60
Distance to strike	-41.76%
Interest rate total term	16.00%
Fixed interest rate annually	11.41%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	39.56%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	May 02, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	217.39130
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

