FACTSHEET REVERSE CONVERTIBLE BOND POLYTEC HOLDING AG

ISIN: AT0000A346T9 / WKN: RC09EF

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D **-0.600 (-0.73%)**

81.46%

81.71%

LAST UPDATE

Apr 26, 2024 15:30:02.018

BARRIER

Expected market trend

Product currency Underlying currency

Settlement method

No. of shares

Listing

STRIKE EUR 5.00

MAX. YIELD P.A.

INTEREST RATE P.A.

14.26%

KEY DATA	
Underlying	Polytec Holding AG
Underlying price (indicative)	EUR 3.24
Underlying date/time	Apr 26, 2024 16:02:00.000
Starting value	EUR 4.64
Strike	EUR 5.00
Distance to strike	-54.08%
Interest rate total term	20.00%
Fixed interest rate annually	14.26%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	46.86%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	May 02, 2023
Tradeable unit/nominal value	EUR 1,000

Taxation	Capital Gains Tax / Foreign Capital Gains
	Tax
CONTACT/INFORMATION	
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sideways, bullish

Vienna, Stuttgart

Cash settlement / Physical delivery 200.00000

EUR

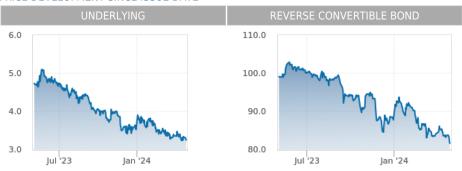
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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