FACTSHEET REVERSE CONVERTIBLE BOND OESTERREICHISCHE POST AG

ISIN: AT0000A346U7 / WKN: RC09EG INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D -0.550 (-0.50%)	BID 110.41%	ASK 110.66%	LAST UPDATE May 10, 2024 12:21:31.010
BARRIER	STRIKE	MAX. YIELD P.A. 22.54%	INTEREST RATE P.A.
-	EUR 35.00		13.90%

KEY DATA Underlying Oesterreichische Post AG EUR 32.10 Underlying price (indicative) May 10, 2024 Underlying date/time 12:48:35.000 Sustainability preference Consideration of **Principal Adverse** Impacts (PAI) EUR 35.00 Starting value EUR 35.00 Strike -9.03% Distance to strike Interest rate total term 19.50% Fixed interest rate 13.90% annuallv Accrued interest Dirty (included in the price) Max. yield remaining 7.99% term (%) Max. yield p.a. 22.54% Maturity date Sep 25, 2024 Final valuation date Sep 20, 2024 May 02, 2023 Issue date EUR 1.000 Tradeable unit/nominal value sideways, bullish Expected market trend Listing Vienna, Stuttgart Product currency FUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares 28,57143 Capital Gains Tax / Taxation Foreign Capital Gains Tax

CONTACT/INFORMATION		
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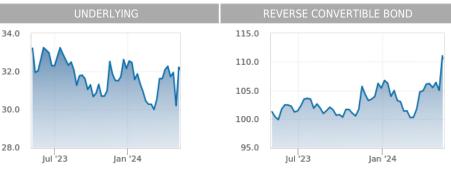
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").





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