FACTSHEET REVERSE CONVERTIBLE BOND TELEKOM AUSTRIA EUROTELESITES BASKET

ISIN: AT0000A34717 / WKN: RC09EP INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D -0.020 (-0.02%)	BID 117.89%	ASK -	LAST UPDATE May 07, 2024 15:29:59.068
BARRIER	STRIKE EUR 7.60	MAX. YIELD P.A.	INTEREST RATE P.A. 14.26%

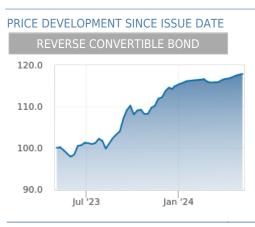
KEY DATA				
Underlying	Telekom Austria EuroTeleSites Basket			
Underlying price (delayed)	EUR 9.09			
Underlying date/time	May 07, 2024 15:35:24.000			
Strike	EUR 7.60			
Distance to strike	16.39%			
Interest rate total term	20.00%			
Fixed interest rate annually	14.26%			
Accrued interest	Dirty (included in the price)			
Max. yield remaining term (%)	-			
Max. yield p.a.	-			
Maturity date	Sep 25, 2024			
Final valuation date	Sep 20, 2024			
Issue date	May 02, 2023			
Tradeable unit/nominal value	EUR 1,000			
Expected market trend	sideways, bullish			
Listing	Vienna, Stuttgart			
Product currency	EUR			
Underlying currency	EUR			
Settlement method	Cash settlement / Physical delivery			
No. of shares	131.57895			
Taxation	Capital Gains Tax / Foreign Capital Gains			

CONTACT/INFORMATION				
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



UNDERLYING TELEKOM AUSTRIA EUROTELESITES BASKET - BASKET MEMBERS

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NAME ISIN	CUR	START VALUE		NUM. SHARES	CHG. % PREV. DAY	CHG. % START	WEIGHTI NG	LAST UPDATE
Telekom Austria AG AT0000720008	EUR	-	8.18 (indicative)	-	0.12%	-	100.00 %	May 07, 20 24 10:00 pm
EuroTeleSites AG AT000000ETS9	EUR	-	3.64 (delayed)	-	1.11%	-	-	May 07, 20 24 5:35 pm

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