FACTSHEET REVERSE CONVERTIBLE BOND 10 % ÖSTERREICH PLUS AKTIENANLEIHE

ISIN: AT0000A35AB9 / WKN: RC093U

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



CHG. 1D +0.360 (+0.34%)

105.63%

107.13%

ASK

LAST UPDATE

May 02, 2024 13:20:07.999

BARRIER

EUR 60.00

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

EUR 100.00

10.74%

10.00%

KEY DATA	
Underlying	Worst of Basket
Underlying price	-
(delayed)	
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	26.25%
Strike	EUR 100.00
Distance to strike	-22.92%
Interest rate total term	-
Fixed interest rate annually	10.00%
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	12.01%
Max. yield p.a.	10.74%
Maturity date	Jul 14, 2025
Final valuation date	Jul 09, 2025
Issue date	Jul 14, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains

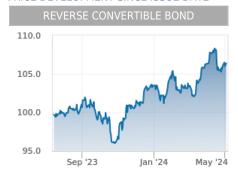
CONTACT/INFORMATION					
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DESCRIPTION

The 10% Austria Plus Reverse Convertible Bond is redeemed at 100% of the nominal value at the maturity date (July 2025), provided that the closing price of each of the two underlying shares (Erste Group Bank AG, OMV AG, voestalpine AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

Tax

NAME ISIN	CUR	START BARR. VALUE	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	33.02 19.81	44.99 (indicative)	55.96%	30.28	2.37%	36.25%	May 02, 2024 3:20 pm
OMV AG AT0000743059	EUR	40.81 24.49	43.92 (indicative)	44.25%	24.50	-1.74%	7.62%	May 02, 2024 3:20 pm
voestalpine AG AT0000937503	EUR	31.16 18.70	25.35 (indicative)	26.25%	32.09	1.36%	-18.65%	May 02, 2024 3:07 pm

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