FACTSHEET REVERSE CONVERTIBLE BOND DO&CO AG

ISIN: AT0000A360F9 / WKN: RC1ARZ INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D +0.020 (+0.02%)	BID 100.42%	ASK 100.61%	LAST UPDATE Apr 30, 2024 08:11:22.840
BARRIER	STRIKE	MAX. YIELD P.A. 6.50%	INTEREST RATE P.A.
EUR 91.00	EUR 140.00		3.72%

KEY DATA Underlying Do&Co AG Underlying price EUR 144.40 (indicative) Underlying date/time Apr 30, 2024 08:11:23.000 Sustainability preference Consideration of **Principal Adverse** Impacts (PAI) EUR 131.20 Starting value Barrier EUR 91.00 Barrier reached no Observation barrier on the final valuation date Distance to barrier 36.98% Strike EUR 140.00 Distance to strike 3.05% Interest rate total term 6.50% Fixed interest rate 3.72% annually Dirty (included in the Accrued interest price) Max. yield remaining 5.85% term (%) Max. yield p.a. 6.50% Maturity date Mar 26, 2025 Final valuation date Mar 21, 2025 Issue date Jun 28, 2023 Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Cash settlement / Settlement method Physical delivery No. of shares 7.14286 Capital Gains Tax / Taxation Foreign Capital Gains

CONTACT/INFORMATION		
E:	info@raiffeisencertificates.com	
Т:	+431 71707 5454	
W:	www.raiffeisencertificates.com	

Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information by the FMA should not be understood as an endorsement of the financial instrument described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN