FACTSHEET WARRANT CALL LENZING AG

ISIN: AT0000A36DF2 / WKN: RC1AXF LEVERAGE Product without Knock-Out

Call without Cap



KEY DATA	
Underlying	Lenzing AG
Underlying price (indicative)	EUR 30.12
Underlying date/time	Apr 26, 2024 19:59:58.000
Strike	EUR 40.00
Cap	unlimited
Agio	37.21%
Agio p.a. in %	93.05%
Leverage	23.17
Omega	6.2888
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Jul 20, 2023
Tradeable unit/nominal value	1 unit
Multiplier	0.1
Expected market trend	bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Type of exercise	American
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

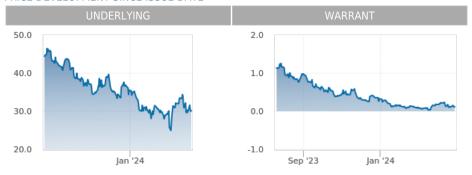
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DESCRIPTION

Call warrants enable investors to participate with a leverage effect in rising underlying prices. In addition to the performance of the underlying, the volatility of the underlying has substantial influence on the pricing of the warrant.

Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss. Thus is particularly important that the investor continuously observes the position.

PRICE DEVELOPMENT SINCE ISSUE DATE



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