FACTSHEET WARRANT CALL VERBUND AG

ISIN: AT0000A36E39 / WKN: RC1AX3 LEVERAGE Product without Knock-Out

Call without Cap



CHG. 1D

Product currency

+0.015 (+5.17%)

UNDERLYING PRICE (INDICATIVE)

72.68 (+0.35%)

EUR 0.290

EUR 79.39

STRIKE

EUR 0.320

LAST UPDATE May 17, 2024

15:30:03.636

CAP

LEVERAGE 22.88

KEY DATA	
Underlying	Verbund AG
Underlying price (indicative)	EUR 72.68
Underlying date/time	May 17, 2024

	19:59:54.000
Strike	EUR 79.39
Cap	unlimited
Agio	14.12%
Agio p.a. in %	41.30%
Leverage	22.88
Omega	8.7492
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024

Issue date	Jul 20, 2023
Tradeable unit/nominal value	1 unit
Multiplier	0.10076
Expected market trend	bullish
Listing	Vienna, Stuttgart

Underlying currency	EUR
Settlement method	Cash settlement
Type of exercise	American
Taxation	Capital Gains Tax / no

DESCRIPTION

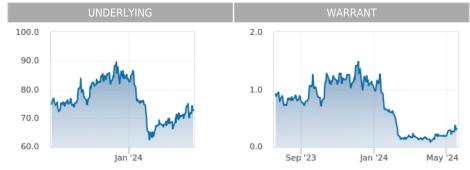
EUR

Tax

Call warrants enable investors to participate with a leverage effect in rising underlying prices. In addition to the performance of the underlying, the volatility of the underlying has substantial influence on the pricing of the warrant.

Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss. Thus is particularly important that the investor continuously observes the position.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION info@raiffeisencertificates.com T: +431 71707 5454

W: www.raiffeisencertificates.com

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN