

FACTSHEET  
REVERSE CONVERTIBLE BOND **LENZING AG**

ISIN: AT0000A36EG8 / WKN: RC1AYT  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**+2.640 (+2.94%)**

BID  
**92.17%**

ASK  
**92.67%**

LAST UPDATE  
**May 13, 2024  
15:30:04.329**

BARRIER  
**-**

STRIKE  
**EUR 47.00**

MAX. YIELD P.A.  
**89.36%**

INTEREST RATE P.A.  
**14.33%**

#### KEY DATA

Underlying	Lenzing AG
Underlying price (indicative)	EUR 36.50
Underlying date/time	May 13, 2024 19:59:57.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 45.10
Strike	EUR 47.00
Distance to strike	-28.77%
Interest rate total term	17.00%
Fixed interest rate annually	14.33%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	26.25%
Max. yield p.a.	89.36%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Jul 20, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	21.27660
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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