## FACTSHEET REVERSE CONVERTIBLE BOND LENZING AG

ISIN: AT0000A36EG8 / WKN: RC1AYT INVESTMENT Product without Capital Protection Reverse Convertible Bond

# **Raiffeisen** Certificates

CHG. 1D <b>+2.640 (+2.94%)</b>	BID 92.17%	ASK 92.67%	LAST UPDATE May 13, 2024 15:30:04.329
BARRIER	STRIKE	MAX. YIELD P.A. <b>89.36%</b>	INTEREST RATE P.A.
-	EUR 47.00		<b>14.33%</b>

#### **KEY DATA** Underlying Lenzing AG Underlying price EUR 36.50 (indicative) Underlying date/time May 13, 2024 19:59:57.000 Sustainability preference Consideration of Principal Adverse Impacts (PAI) Starting value EUR 45.10 Strike EUR 47.00 Distance to strike -28.77% 17.00% Interest rate total term Fixed interest rate 14.33% annually Accrued interest Dirty (included in the price) Max. yield remaining 26.25% term (%) Max. yield p.a. 89.36% Maturity date Sep 25, 2024 Sep 20, 2024 Final valuation date Issue date Jul 20, 2023 EUR 1,000 Tradeable unit/nominal value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR FUR Underlying currency Settlement method Cash settlement / Physical delivery No. of shares 21.27660 Taxation Capital Gains Tax / Foreign Capital Gains Tax

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### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



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