FACTSHEET REVERSE CONVERTIBLE BOND OMV AG

ISIN: AT0000A36EH6 / WKN: RC1AYU INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D -0.150 (-0.14%)	BID 110.56%	ASK 110.81%	LAST UPDATE Apr 26, 2024 15:30:00.359
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 41.00	12.93%	13.91%

KEY DATA	
Underlying	OMV AG
Underlying price (indicative)	EUR 43.42
Underlying date/time	Apr 26, 2024 19:59:17.000
Starting value	EUR 40.82
Strike	EUR 41.00
Distance to strike	5.57%
Interest rate total term	16.50%
Fixed interest rate annually	13.91%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	5.13%
Max. yield p.a.	12.93%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Jul 20, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	24.39024
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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