FACTSHEET REVERSE CONVERTIBLE BOND 8,3 % US-TECHNOLOGIE PLUS AKTIENANLEIHE

ISIN: AT0000A36WR7 / WKN: RC1A0R INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds



CHG. 1D -0.510 (-0.48%)	BID 105.75%	ASK 107.25%	LAST UPDATE Apr 25, 2024 18:00:01.563
BARRIER EUR 60.00	STRIKE EUR 100.00	MAX. YIELD P.A. 6.22%	INTEREST RATE P.A. 8.30%

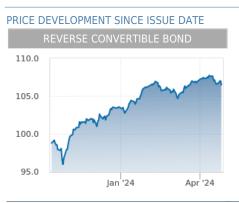
KEY DATA Underlvina Worst of Basket Underlying price (delayed) Underlying date/time Barrier EUR 60.00 Barrier reached no on the final valuation Observation barrier date 51.09% Distance to barrier Strike EUR 100.00 18.48% Distance to strike Interest rate total term Fixed interest rate 8.30% annually Accrued interest Dirty (included in the price) Max. yield remaining term 8.72% (%) Max. yield p.a. 6.22% Maturity date Oct 14, 2025 Final valuation date Oct 08, 2025 Issue date Oct 13, 2023 Tradeable unit/nominal EUR 1.000 value Expected market trend sideways, bullish Vienna, Stuttgart Listing Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares Taxation Capital Gains Tax / Foreign Capital Gains

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DESCRIPTION

The **8.3% US-Technology Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (October 2025), provided that the closing price of each of the two underlying shares (Alphabet, Amazon & Microsoft) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 8.3% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.



UNDERLYING WORST OF BASKET - BASKET MEMBERS

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Tax

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Amazon.com Inc US0231351067	USD	132.33	79.40	179.59 (indicativ e)	55.79%	7.56	1.53%	35.72%	Apr 26, 2024 10:01 pm
Alphabet Inc (Class C) US02079K1079	USD	140.29	84.17	173.70 (indicativ e)	51.54%	7.13	10.19%	23.81%	Apr 26, 2024 10:01 pm
Microsoft Corp US5949181045	USD	331.16	198.70	406.25 (indicativ e)	51.09%	3.02	1.70%	22.67%	Apr 26, 2024 9:59 pm

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