FACTSHEET WARRANT PUT RAIFFEISEN BANK INTERNATIONAL AG

ISIN: AT0000A37AA7 / WKN: RC1A7N LEVERAGE Product without Knock-Out

Put without Cap



KEY DATA	
Underlying	Raiffeisen Bank International AG
Underlying price (indicative)	EUR 17.32
Underlying date/time	May 16, 2024 10:00:00.000
Strike	EUR 11.00
Cap	unlimited
Agio	38.59%
Agio p.a. in %	44.89%
Leverage	43.31
Omega	4.6210
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 02, 2023
Tradeable unit/nominal value	1 unit
Multiplier	0.1
Expected market trend	bearish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Type of exercise	American
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

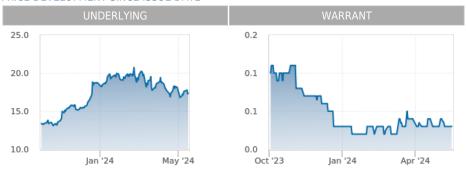
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DESCRIPTION

Put warrants enable investors to participate with a leverage effect in falling underlying prices. In addition to the performance of the underlying, the volatility of the underlying has substantial influence on the pricing of the warrant.

Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss. Thus is particularly important that the investor continuously observes the position.

PRICE DEVELOPMENT SINCE ISSUE DATE



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