

FACTSHEET  
REVERSE CONVERTIBLE BOND **ANDRITZ AG**

ISIN: AT0000A37EM4 / WKN: RC1BA3  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D <b>+0.460 (+0.42%)</b>	BID <b>110.94%</b>	ASK <b>111.19%</b>	LAST UPDATE <b>May 03, 2024 15:30:04.346</b>
BARRIER <b>-</b>	STRIKE <b>EUR 50.00</b>	MAX. YIELD P.A. <b>5.90%</b>	INTEREST RATE P.A. <b>11.55%</b>

#### KEY DATA

Underlying	Andritz AG
Underlying price (indicative)	EUR 52.75
Underlying date/time	May 03, 2024 19:59:59.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 46.16
Strike	EUR 50.00
Distance to strike	5.21%
Interest rate total term	17.00%
Fixed interest rate annually	11.55%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	5.23%
Max. yield p.a.	5.90%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	20.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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