## FACTSHEET REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A37EP7 / WKN: RC1BA5 INVESTMENT Product without Capital Protection Reverse Convertible Bond

## Raiffeisen Certificates

CHG. 1D <b>+2.440 (+2.87%)</b>	BID 87.08%	ASK 87.58%	LAST UPDATE May 14, 2024 15:30:04.514
BARRIER	STRIKE	MAX. YIELD P.A. <b>46.81%</b>	INTEREST RATE P.A.
-	EUR 31.00		<b>14.95%</b>

KEY DATA	
Underlying	AT & S AG
Underlying price	EUR 20.44
(indicative)	
Underlying date/time	May 14, 2024
	18:47:43.000
Starting value	EUR 26.02
Strike	EUR 31.00
Distance to strike	-51.66%
Interest rate total term	22.00%
Fixed interest rate annually	14.95%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	39.30%
Max. yield p.a.	46.81%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

## CONTACT/INFORMATION

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## DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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