

FACTSHEET
REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A37EP7 / WKN: RC1BA5
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+2.440 (+2.87%)

BID
87.08%

ASK
87.58%

LAST UPDATE
**May 14, 2024
15:30:04.514**

BARRIER

-

STRIKE
EUR 31.00

MAX. YIELD P.A.
46.81%

INTEREST RATE P.A.
14.95%

KEY DATA

Underlying	AT & S AG
Underlying price (indicative)	EUR 20.44
Underlying date/time	May 14, 2024 18:47:43.000
Starting value	EUR 26.02
Strike	EUR 31.00
Distance to strike	-51.66%
Interest rate total term	22.00%
Fixed interest rate annually	14.95%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	39.30%
Max. yield p.a.	46.81%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

E: info@raiffeisencertificates.com
T: +431 71707 5454
W: www.raiffeisencertificates.com

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

