

FACTSHEET  
REVERSE CONVERTIBLE BOND **ERSTE GROUP BANK AG**

ISIN: AT0000A37ES1 / WKN: RC1BA8  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



|                                   |                            |                                 |   |
|-----------------------------------|----------------------------|---------------------------------|---|
| CHG. 1D<br><b>-0.030 (-0.03%)</b> | BID<br><b>112.85%</b>      | ASK<br><b>113.10%</b>           | LAST UPDATE<br><b>Apr 30, 2024<br/>11:25:00.191</b> |
| BARRIER<br><b>-</b>               | STRIKE<br><b>EUR 34.00</b> | MAX. YIELD P.A.<br><b>4.32%</b> | INTEREST RATE P.A.<br><b>11.89%</b>                 |

#### KEY DATA

|                               |  |
|-------------------------------|--|
| Underlying                    | Erste Group Bank AG                              |
| Underlying price (indicative) | EUR 43.72  |
| Underlying date/time          | Apr 30, 2024<br>11:39:11.000                     |
| Sustainability preference     | Consideration of Principal Adverse Impacts (PAI) |
| Starting value                | EUR 32.19  |
| Strike                        | EUR 34.00  |
| Distance to strike            | 22.22%   |
| Interest rate total term      | 17.50%   |
| Fixed interest rate annually  | 11.89%   |
| Accrued interest              | Dirty (included in the price)                    |
| Max. yield remaining term (%) | 3.89%  |
| Max. yield p.a.               | 4.32%  |
| Maturity date                 | Mar 26, 2025                                     |
| Final valuation date          | Mar 21, 2025                                     |
| Issue date                    | Oct 06, 2023                                     |
| Tradeable unit/nominal value  | EUR 1,000  |
| Expected market trend         | sideways, bullish                                |
| Listing                       | Vienna, Stuttgart                                |
| Product currency              | EUR  |
| Underlying currency           | EUR  |
| Settlement method             | Cash settlement /<br>Physical delivery           |
| No. of shares                 | 29.41176   |
| Taxation                      | Capital Gains Tax /<br>Foreign Capital Gains Tax |

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

|    |                                 |
|----|---------------------------------|
| E: | info@raiffeisencertificates.com |
| T: | +431 71707 5454                 |
| W: | www.raiffeisencertificates.com  |

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at [www.raiffeisenzertifikate.at/en/securitiesprospectus](http://www.raiffeisenzertifikate.at/en/securitiesprospectus). The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RBI (e.g. suspension of interest payments) - see [www.raiffeisencertificates.com/en/basag](http://www.raiffeisencertificates.com/en/basag). The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m.