FACTSHEET REVERSE CONVERTIBLE BOND ERSTE GROUP BANK AG

ISIN: AT0000A37ET9 / WKN: RC1BA9

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D -0.050 (-0.04%)

114.09%

114.34%

ASK

LAST UPDATE Apr 30, 2024 11:45:48.988

BARRIER

STRIKE EUR 35.00

MAX. YIELD P.A.

INTEREST RATE P.A.

4.53%

12.91%

KEY DATA	
Underlying	Erste Group Bank AG
Underlying price (indicative)	EUR 43.68
Underlying date/time	Apr 30, 2024 11:45:54.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 32.19
Strike	EUR 35.00
Distance to strike	19.88%
Interest rate total term	19.00%
Fixed interest rate annually	12.91%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	4.08%
Max. yield p.a.	4.53%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	28.57143
Taxation	Capital Gains Tax / Foreign Capital Gains

CONTACT/INFORMATION	
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Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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