

FACTSHEET  
REVERSE CONVERTIBLE BOND **LENZING AG**

ISIN: AT0000A37EU7 / WKN: RC1BBA  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**+2.320 (+2.40%)**

BID  
**98.92%**

ASK  
**99.42%**

LAST UPDATE  
**May 13, 2024  
15:30:04.685**

BARRIER  
**-**

STRIKE  
**EUR 42.00**

MAX. YIELD P.A.  
**21.94%**

INTEREST RATE P.A.  
**12.23%**

#### KEY DATA

Underlying	Lenzing AG
Underlying price (indicative)	EUR 36.50
Underlying date/time	May 13, 2024 19:59:57.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 36.60
Strike	EUR 42.00
Distance to strike	-15.07%
Interest rate total term	18.00%
Fixed interest rate annually	12.23%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	18.69%
Max. yield p.a.	21.94%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	23.80952
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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