

FACTSHEET
 REVERSE CONVERTIBLE BOND **OMV AG**
 ISIN: AT0000A37EW3 / WKN: RC1BBC
 INVESTMENT Product without Capital Protection
 Reverse Convertible Bond



CHG. 1D -0.230 (-0.22%)	BID 102.50%	ASK 102.75%	LAST UPDATE Apr 26, 2024 15:30:00.359
BARRIER -	STRIKE EUR 46.00	MAX. YIELD P.A. 15.33%	INTEREST RATE P.A. 11.55%

KEY DATA

Underlying	OMV AG
Underlying price (indicative)	EUR 43.42
Underlying date/time	Apr 26, 2024 19:59:17.000
Starting value	EUR 43.39
Strike	EUR 46.00
Distance to strike	-5.94%
Interest rate total term	17.00%
Fixed interest rate annually	11.55%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	13.87%
Max. yield p.a.	15.33%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	21.73913
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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