## FACTSHEET REVERSE CONVERTIBLE BOND OMV AG

ISIN: AT0000A37EX1 / WKN: RC1BBD

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D -0.240 (-0.23%)

102.11%

102.36%

ASK

Apr 26, 2024 15:30:00.132

BARRIER

STRIKE

Tax

MAX. YIELD P.A.

INTEREST RATE P.A.

**EUR 47.00** 

16.96%

12.23%

KEY DATA	
Underlying	OMV AG
Underlying price (indicative)	EUR 43.42
Underlying date/time	Apr 26, 2024 19:59:17.000
Starting value	EUR 43.39
Strike	EUR 47.00
Distance to strike	-8.25%
Interest rate total term	18.00%
Fixed interest rate annually	12.23%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	15.28%
Max. yield p.a.	16.96%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	21.27660
Taxation	Capital Gains Tax / Foreign Capital Gains

CONTACT/INFORMATION	
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## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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