

FACTSHEET
REVERSE CONVERTIBLE BOND **OMV AG**

ISIN: AT0000A37EX1 / WKN: RC1BBD
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
-0.240 (-0.23%)

BID
102.11%

ASK
102.36%

LAST UPDATE
**Apr 26, 2024
15:30:00.132**

BARRIER

-

STRIKE
EUR 47.00

MAX. YIELD P.A.
16.96%

INTEREST RATE P.A.
12.23%

KEY DATA

Underlying	OMV AG
Underlying price (indicative)	EUR 43.42
Underlying date/time	Apr 26, 2024 19:59:17.000
Starting value	EUR 43.39
Strike	EUR 47.00
Distance to strike	-8.25%
Interest rate total term	18.00%
Fixed interest rate annually	12.23%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	15.28%
Max. yield p.a.	16.96%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	21.27660
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

