

FACTSHEET  
REVERSE CONVERTIBLE BOND **RAIFFEISEN BANK INTERNATIONAL AG**



ISIN: AT0000A37EY9 / WKN: RC1BBE  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D  
**+0.020 (+0.02%)**

BID  
**112.49%**

ASK  
**112.74%**

LAST UPDATE  
**Apr 26, 2024  
15:30:01.834**

BARRIER

-

STRIKE  
**EUR 14.50**

MAX. YIELD P.A.  
**6.63%**

INTEREST RATE P.A.  
**13.25%**

#### KEY DATA

Underlying	Raiffeisen Bank International AG
Underlying price (indicative)	EUR 18.22
Underlying date/time	Apr 26, 2024 19:59:58.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 13.24
Strike	EUR 14.50
Distance to strike	20.42%
Interest rate total term	19.50%
Fixed interest rate annually	13.25%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	6.00%
Max. yield p.a.	6.63%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	68.96552
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

E: [info@raiffeisencertificates.com](mailto:info@raiffeisencertificates.com)  
T: +431 71707 5454  
W: [www.raiffeisencertificates.com](http://www.raiffeisencertificates.com)

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE

