FACTSHEET REVERSE CONVERTIBLE BOND RAIFFEISEN BANK INTERNATIONAL AG

ISIN: AT0000A37EZ6 / WKN: RC1BBF

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.020 (+0.02%)

113.41%

ASK 113.66%

LAST UPDATE Apr 26, 2024 15:30:01.834

BARRIFR

STRIKE **EUR 15.00** MAX. YIELD P.A. 7.14%

INTEREST RATE P.A.

14.27%

KEY DATA	
Underlying	Raiffeisen Bank International AG
Underlying price (indicative)	EUR 18.22
Underlying date/time	Apr 26, 2024 19:59:58.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 13.24
Strike	EUR 15.00
Distance to strike	17.67%
Interest rate total term	21.00%
Fixed interest rate annually	14.27%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	6.46%
Max. yield p.a.	7.14%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	66.66667
Taxation	Capital Gains Tax / Foreign Capital Gains

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CONTACT/IN	FORMATION
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Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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