FACTSHEET REVERSE CONVERTIBLE BOND SCHOELLER BLECKMANN OILFIELD EQUIPMENT AG

ISIN: AT0000A37F03 / WKN: RC1BBG

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D BID ASK LAST UPDATE
-0.460 (-0.51%) 90.16% 90.66% May 03, 2024
15:30:04.483

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A.

- EUR 58.00 34.42% 12.23%

| KEY DATA | |
|-------------------------------|--|
| Underlying | Schoeller Bleckmann Oilfield Equipment AG |
| Underlying price (indicative) | EUR 42.42 |
| Underlying date/time | May 03, 2024 19:58:50.000 |
| Sustainability preference | Consideration of Principal Adverse Impacts (PAI) |
| Starting value | EUR 52.40 |
| Strike | EUR 58.00 |
| Distance to strike | -36.71% |
| Interest rate total term | 18.00% |
| Fixed interest rate annually | 12.23% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 30.16% |
| Max. yield p.a. | 34.42% |
| Maturity date | Mar 26, 2025 |
| Final valuation date | Mar 21, 2025 |
| Issue date | Oct 06, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 17.24138 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

| CONTACT/INFORMATION | |
|---------------------|---------------------------------|
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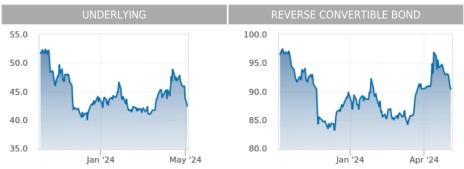
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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