

FACTSHEET
REVERSE CONVERTIBLE BOND **VERBUND AG**

ISIN: AT0000A37F52 / WKN: RC1BBM
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D -1.250 (-1.20%)	BID 102.34%	ASK 102.84%	LAST UPDATE May 16, 2024 15:30:03.413
BARRIER -	STRIKE EUR 83.36	MAX. YIELD P.A. 18.54%	INTEREST RATE P.A. 12.91%

KEY DATA

Underlying	Verbund AG
Underlying price (indicative)	EUR 72.48
Underlying date/time	May 16, 2024 16:04:03.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 76.00
Strike	EUR 83.36
Distance to strike	-15.02%
Interest rate total term	19.00%
Fixed interest rate annually	12.91%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	15.71%
Max. yield p.a.	18.54%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	11.99573
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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