FACTSHEET REVERSE CONVERTIBLE BOND ANDRITZ AG

ISIN: AT0000A37G28 / WKN: RC1BB9 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D +0.360 (+0.32%)	BID 111.16%	ASK 111.41%	LAST UPDATE May 03, 2024 15:30:04.347
BARRIER	STRIKE	MAX. YIELD P.A. 5.16%	INTEREST RATE P.A.
EUR 40.00	EUR 50.00		11.22%

KEY DATA Underlying Andritz AG Underlying price EUR 52.75 (indicative) Underlying date/time May 03, 2024 19:59:59.000 Sustainability preference Consideration of **Principal Adverse** Impacts (PAI) EUR 46.16 Starting value Barrier EUR 40.00 Barrier reached no Observation barrier continuously Distance to barrier 24.17% EUR 50.00 Strike Distance to strike 5.21% Interest rate total term 16.50% Fixed interest rate 11.22% annually Dirty (included in the Accrued interest price) Max. yield remaining 4.57% term (%) 5.16% Max. yield p.a. Maturity date Mar 26, 2025 Final valuation date Mar 21, 2025 Oct 06, 2023 Issue date Tradeable unit/nominal EUR 1,000 value sideways, bullish Expected market trend Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares 20.00000 Taxation Capital Gains Tax / Foreign Capital Gains Tax

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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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