FACTSHEET REVERSE CONVERTIBLE BOND ATX®

ISIN: AT0000A37GQ0 / WKN: RC1BCY INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D -0.030 (-0.03%)	BID 106.17%	ASK 106.42%	LAST UPDATE Apr 26, 2024 15:29:59.714
BARRIER	STRIKE	MAX. YIELD P.A. 7.37%	INTEREST RATE P.A.
-	EUR 3,400.00		9.18%

KEY DATA		
Underlying	ATX®	
Underlying price (indicative)	EUR 3,527.13	
Underlying date/time	Apr 26, 2024 17:27:49.000	
Starting value	EUR 3,091.42	
Strike	EUR 3,400.00	
Distance to strike	3.60%	
Interest rate total term	13.50%	
Fixed interest rate annually	9.18%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	6.65%	
Max. yield p.a.	7.37%	
Maturity date	Mar 26, 2025	
Final valuation date	Mar 21, 2025	
Issue date	Oct 06, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement	
No. of shares	0.29412	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION		
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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