FACTSHEET REVERSE CONVERTIBLE BOND VIENNA INSURANCE GROUP AG WIENER VERSICHERUNG GRUPPE





ISIN: AT0000A37HE4 / WKN: RC1BD2

INVESTMENT Product without Capital Protection

Reverse Convertible Bond

CHG. 1D +0.090 (+0.08%)

111.30%

111.55%

May 16, 2024 15:30:03.184

BARRIER

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A. 10 94%

EUR 26.00	4.66%	10.94%

KEY DATA	
Underlying	Vienna Insurance Group AG Wiener Versicherung Gruppe
Underlying price (indicative)	EUR 31.50
Underlying date/time	May 16, 2024 18:08:14.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 25.50
Strike	EUR 26.00
Distance to strike	17.46%
Interest rate total term	16.00%
Fixed interest rate annually	10.94%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.99%
Max. yield p.a.	4.66%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 09, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	38.46154
Taxation	Capital Gains Tax / Foreign Capital Gains

	Tax	
CONTACT/INFORMATION		
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the sustainability standard for Raiffeisen **Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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