

FACTSHEET  
 REVERSE CONVERTIBLE BOND VIENNA INSURANCE GROUP AG WIENER  
 VERSICHERUNG GRUPPE



ISIN: AT0000A37HF1 / WKN: RC1BD3  
 INVESTMENT Product without Capital Protection  
 Reverse Convertible Bond

CHG. 1D  
**+0.110 (+0.10%)**

BID  
**112.78%**

ASK  
**113.03%**

LAST UPDATE  
**May 16, 2024  
 11:40:52.279**

BARRIER  
**-**

STRIKE  
**EUR 27.00**

MAX. YIELD P.A.  
**5.14%**

INTEREST RATE P.A.  
**12.30%**

#### KEY DATA

|                                  |  |
|----------------------------------|--|
| Underlying                       | Vienna Insurance Group<br>AG Wiener Versicherung<br>Gruppe |
| Underlying price<br>(indicative) | EUR 31.35  |
| Underlying date/time             | May 16, 2024<br>11:45:10.000                               |
| Sustainability preference        | Consideration of<br>Principal Adverse<br>Impacts (PAI)     |
| Starting value                   | EUR 25.50  |
| Strike                           | EUR 27.00  |
| Distance to strike               | 13.88%   |
| Interest rate total term         | 18.00%   |
| Fixed interest rate<br>annually  | 12.30%   |
| Accrued interest                 | Dirty (included in the<br>price)                           |
| Max. yield remaining<br>term (%) | 4.40%  |
| Max. yield p.a.                  | 5.14%  |
| Maturity date                    | Mar 26, 2025   |
| Final valuation date             | Mar 21, 2025   |
| Issue date                       | Oct 09, 2023   |
| Tradeable unit/nominal<br>value  | EUR 1,000  |
| Expected market trend            | sideways, bullish  |
| Listing                          | Vienna, Stuttgart  |
| Product currency                 | EUR  |
| Underlying currency              | EUR  |
| Settlement method                | Cash settlement /<br>Physical delivery                     |
| No. of shares                    | 37.03704   |
| Taxation                         | Capital Gains Tax /<br>Foreign Capital Gains<br>Tax        |

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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