

FACTSHEET  
REVERSE CONVERTIBLE BOND **FACC AG**

ISIN: AT0000A37NB8 / WKN: RC1BHR  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**+1.030 (+0.93%)**

BID  
**111.26%**

ASK  
**111.51%**

LAST UPDATE  
**May 10, 2024  
15:30:04.743**

BARRIER

-

STRIKE  
**EUR 5.50**

MAX. YIELD P.A.  
**7.74%**

INTEREST RATE P.A.  
**13.06%**

#### KEY DATA

Underlying	FACC AG
Underlying price (indicative)	EUR 6.65
Underlying date/time	May 10, 2024 19:59:05.000
Starting value	EUR 5.80
Strike	EUR 5.50
Distance to strike	17.29%
Interest rate total term	19.00%
Fixed interest rate annually	13.06%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	6.72%
Max. yield p.a.	7.74%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	181.81818
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

E: [info@raiffeisencertificates.com](mailto:info@raiffeisencertificates.com)  
T: +431 71707 5454  
W: [www.raiffeisencertificates.com](http://www.raiffeisencertificates.com)

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

