FACTSHEET REVERSE CONVERTIBLE BOND FACC AG

ISIN: AT0000A37NB8 / WKN: RC1BHR

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +1.030 (+0.93%)

BID 111.26%

111.51%

ASK

LAST UPDATE May 10, 2024 15:30:04.743

BARRIER

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

EUR 5.50

7.74%

13.06%

KEY DATA	
Underlying	FACC AG
Underlying price (indicative)	EUR 6.65
Underlying date/time	May 10, 2024 19:59:05.000
Starting value	EUR 5.80
Strike	EUR 5.50
Distance to strike	17.29%
Interest rate total term	19.00%
Fixed interest rate annually	13.06%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	6.72%
Max. yield p.a.	7.74%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	181.81818
Taxation	Capital Gains Tax / Foreign Capital Gains

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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