

FACTSHEET
REVERSE CONVERTIBLE BOND **POLYTEC HOLDING AG**

ISIN: AT0000A37ND4 / WKN: RC1BHT
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
-0.510 (-0.53%)

BID
96.45%

ASK
96.70%

LAST UPDATE
**Apr 26, 2024
15:30:02.790**

BARRIER
-

STRIKE
EUR 3.60

MAX. YIELD P.A.
22.20%

INTEREST RATE P.A.
11.00%

KEY DATA

Underlying	Polytec Holding AG
Underlying price (indicative)	EUR 3.24
Underlying date/time	Apr 26, 2024 16:02:00.000
Starting value	EUR 4.00
Strike	EUR 3.60
Distance to strike	-10.94%
Interest rate total term	16.00%
Fixed interest rate annually	11.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	19.96%
Max. yield p.a.	22.20%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	277.77777
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

