FACTSHEET REVERSE CONVERTIBLE BOND POLYTEC HOLDING AG

ISIN: AT0000A37ND4 / WKN: RC1BHT INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D -0.510 (-0.53%)	BID 96.45%	ASK 96.70%	LAST UPDATE Apr 26, 2024 15:30:02.790
BARRIER	STRIKE	MAX. YIELD P.A. 22.20%	INTEREST RATE P.A.
-	EUR 3.60		11.00%

KEY DATA		
Underlying	Polytec Holding AG	
Underlying price (indicative)	EUR 3.24	
Underlying date/time	Apr 26, 2024 16:02:00.000	
Starting value	EUR 4.00	
Strike	EUR 3.60	
Distance to strike	-10.94%	
Interest rate total term	16.00%	
Fixed interest rate annually	11.00%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	19.96%	
Max. yield p.a.	22.20%	
Maturity date	Mar 26, 2025	
Final valuation date	Mar 21, 2025	
Issue date	Oct 12, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	277.77777	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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