

ISIN: AT0000A37NE2 / WKN: RC1BHU  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D <b>-0.570 (-0.61%)</b>	BID <b>93.31%</b>	ASK <b>93.56%</b>	LAST UPDATE <b>Apr 26, 2024 15:30:02.790</b>
BARRIER <b>-</b>	STRIKE <b>EUR 4.00</b>	MAX. YIELD P.A. <b>30.25%</b>	INTEREST RATE P.A. <b>13.06%</b>

#### KEY DATA

Underlying	Polytec Holding AG
Underlying price (indicative)	EUR 3.24
Underlying date/time	Apr 26, 2024 16:02:00.000
Starting value	EUR 4.00
Strike	EUR 4.00
Distance to strike	-23.27%
Interest rate total term	19.00%
Fixed interest rate annually	13.06%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	27.19%
Max. yield p.a.	30.25%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	250.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

