## FACTSHEET REVERSE CONVERTIBLE BOND POLYTEC HOLDING AG

ISIN: AT0000A37NE2 / WKN: RC1BHU

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D **-0.570 (-0.61%)** 

93.31%

93.56%

ASK

LAST UPDATE

Apr 26, 2024 15:30:02.790

BARRIFR

Settlement method

No. of shares

**Taxation** 

STRIKE

**EUR 4.00** 

MAX. YIELD P.A.

INTEREST RATE P.A.

30.25%

13.06%

KEY DATA	
Underlying	Polytec Holding AG
Underlying price (indicative)	EUR 3.24
Underlying date/time	Apr 26, 2024 16:02:00.000
Starting value	EUR 4.00
Strike	EUR 4.00
Distance to strike	-23.27%
Interest rate total term	19.00%
Fixed interest rate annually	13.06%
Accrued interest	Dirty (included in the price)
	, ,
Accrued interest  Max. yield remaining	price)
Accrued interest  Max. yield remaining term (%)	price) 27.19%
Accrued interest  Max. yield remaining term (%)  Max. yield p.a.	price) 27.19% 30.25%
Accrued interest  Max. yield remaining term (%)  Max. yield p.a.  Maturity date	price) 27.19% 30.25% Mar 26, 2025
Accrued interest  Max. yield remaining term (%)  Max. yield p.a.  Maturity date  Final valuation date	price) 27.19%  30.25%  Mar 26, 2025  Mar 21, 2025
Accrued interest  Max. yield remaining term (%)  Max. yield p.a.  Maturity date  Final valuation date  Issue date  Tradeable unit/nominal	price) 27.19%  30.25%  Mar 26, 2025  Mar 21, 2025  Oct 12, 2023
Accrued interest  Max. yield remaining term (%)  Max. yield p.a.  Maturity date  Final valuation date  Issue date  Tradeable unit/nominal value	price) 27.19% 30.25% Mar 26, 2025 Mar 21, 2025 Oct 12, 2023 EUR 1,000
Accrued interest  Max. yield remaining term (%)  Max. yield p.a.  Maturity date  Final valuation date  Issue date  Tradeable unit/nominal value  Expected market trend	price) 27.19% 30.25% Mar 26, 2025 Mar 21, 2025 Oct 12, 2023 EUR 1,000 sideways, bullish

CONTACT/INFORMATION	
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Physical delivery

Capital Gains Tax / Foreign Capital Gains

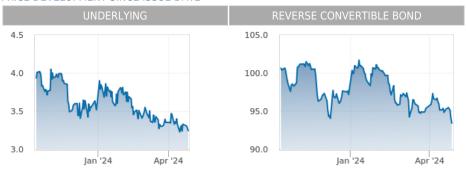
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## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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