

ISIN: AT0000A37NF9 / WKN: RC1BHV
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D +0.770 (+0.68%)	BID 113.86%	ASK 114.11%	LAST UPDATE May 09, 2024 15:30:03.695
BARRIER -	STRIKE EUR 29.00	MAX. YIELD P.A. 4.41%	INTEREST RATE P.A. 12.72%

KEY DATA

Underlying	Oesterreichische Post AG
Underlying price (indicative)	EUR 32.22
Underlying date/time	May 09, 2024 18:04:42.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 31.30
Strike	EUR 29.00
Distance to strike	10.01%
Interest rate total term	18.50%
Fixed interest rate annually	12.72%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.85%
Max. yield p.a.	4.41%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	34.48276
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE

