FACTSHEET REVERSE CONVERTIBLE BOND OESTERREICHISCHE POST AG

ISIN: AT0000A37NG7 / WKN: RC1BHW

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D **-0.130 (-0.11%)**

114.12%

ASK **114.37%** LAST UPDATE May 10, 2024 10:18:13.182

BARRIER

Taxation

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

EUR 31.00

5.65%

13.75%

V=V > 1=1	
KEY DATA	
Underlying	Oesterreichische Post
Underlying price	EUR 32.20
(indicative)	
Underlying date/time	May 10, 2024 10:18:13.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 31.30
Strike	EUR 31.00
Distance to strike	3.73%
Interest rate total term	20.00%
Fixed interest rate annually	13.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	4.92%
Max. yield p.a.	5.65%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806

CONTACT/INFORMATION	
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Capital Gains Tax /

Tax

Foreign Capital Gains

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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