

ISIN: AT0000A37NG7 / WKN: RC1BHW  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D <b>-0.130 (-0.11%)</b>	BID <b>114.12%</b>	ASK <b>114.37%</b>	LAST UPDATE <b>May 10, 2024 10:18:13.182</b>
BARRIER <b>-</b>	STRIKE <b>EUR 31.00</b>	MAX. YIELD P.A. <b>5.65%</b>	INTEREST RATE P.A. <b>13.75%</b>

#### KEY DATA

Underlying	Oesterreichische Post AG
Underlying price (indicative)	EUR 32.20
Underlying date/time	May 10, 2024 10:18:13.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 31.30
Strike	EUR 31.00
Distance to strike	3.73%
Interest rate total term	20.00%
Fixed interest rate annually	13.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	4.92%
Max. yield p.a.	5.65%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE

